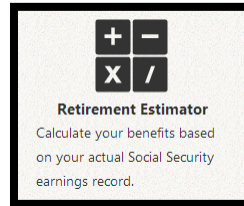


Social Security Maximization

How to Determine your Primary Insurance Amount



1. Go to <http://www.ssa.gov>.
2. Click on “Retirement Estimator” which is located in the middle of the page.



3. Scroll down to bottom of the page, and click on the blue button labeled, “Estimate Your Retirement Benefits.”

Estimate Your Retirement Benefits

4. Enter your personal information on the “Verify Your Identity” page.
 - a) First name
 - b) Last name
 - c) Mother’s maiden name (last name only)
 - d) Social Security number
 - e) Date of birth
 - f) Place of birth (select state)
5. Check the “I Agree to the Terms of Service” box.
6. Enter last year’s earnings. Enter “0” if you had no earned income in the previous year.
7. The next page will show your Full Retirement Age amount, age 70 amount and age 62 amount. The Full Retirement Amount is your Primary Insurance Amount. This is the amount we need to complete the Social Security Maximization Report.
8. In some rare cases, certain taxpayer’s information is not available online. If this is the case for you, call the Social Security Administration (SSA) at 800.772.1213, and a SSA representative will provide you with all the information you need. Ask, “What is my Primary Insurance Amount at Full Retirement Age?”