

Firm Brochure

(Part 2A of Form ADV)



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This brochure provides information about the qualifications and business practices of Legacy Estate Planning Group, Inc. Being registered as a registered investment adviser does not imply a certain level of skill or training. If you have any questions about the contents of this brochure, please contact us at 402-614-9489 or by email at robert@lepginc.com. The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission, or by any state securities authority.

Additional information about Legacy Estate Planning Group, Inc. (CRD #152422) is available on the SEC's website at www.adviserinfo.sec.gov

January 29, 2018

Legacy Estate Planning Group, Inc.

Item 2: Material Changes

Annual Update

The Material Changes section of this brochure will be updated annually or when material changes occur since the previous release of the Firm Brochure.

Material Changes since the Last Update

This update is in accordance with the required annual update for Registered Investment Advisors. Since the last filing on September 14, 2017 no material changes have occurred.

Full Brochure Available

Whenever you would like to receive a complete copy of our Firm Brochure, please contact us by telephone at 402-614-9489 or by email at robert@lepginc.com.

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Item 4: Advisory Business

Firm Description

Legacy Estate Planning Group, Inc. ("LEPG") was founded in 2005 and became a registered investment advisor in 2010. Robert J. Brown is 100% stockholder.

LEPG provides personalized confidential financial planning and solicits for third party investment managers to individuals, trusts and estates. Advice is provided through consultation with the client and may include: determination of financial objectives, identification of financial problems, cash flow management, tax planning, insurance review, investment management, education funding, retirement planning, and estate planning.

LEPG is a fee-based financial planning firm. The firm does not sell annuities, insurance, stocks, bonds, mutual funds, limited partnerships, or other commissioned products. The firm's President is affiliated with an entity that sells financial insurance products

Investment advice is an integral part of financial planning. In addition, LEPG advises clients regarding cash flow, retirement planning, tax planning and estate planning.

Other professionals (e.g., lawyers, accountants, insurance agents, etc.) are engaged directly by the client on an as-needed basis. Conflicts of interest will be disclosed to the client in the event they should occur.

Types of Advisory Services

LEPG furnishes financial planning services and solicits for third party money managers.

FINANCIAL PLANNING AND CONSULTING

LEPG offers financial consulting services to help clients with most aspects of their investments and financial condition. Consulting services will continue from year to year unless cancelled in writing by either party. Client may terminate the Agreement within five (5) days without obligation.

Consultation will include the following:

- Initial meeting (in person or virtual) – up to two hours
- Follow up meeting to deliver and discuss initial recommendations – up to 90 minutes
- Written financial planning recommendations (paper and/or electronic) updated annually as required and disclosed by LEPG to the client in the Advisory Agreement or other Financial Services Agreement.
- Follow up meeting approximately every 6 months to check on progress and adjust recommendations as life, financial or otherwise, continues to evolve – up to 60 minutes
- Regular accountability check-in emails to help client stay on track available upon request
- Phone or email access to answer questions

The consultation may include, but is not limited to: a net worth statement; a cash flow statement; a review of investment accounts, including reviewing asset allocation and

providing repositioning recommendations; strategic tax planning; a review of retirement accounts and plans including recommendations; active monitoring and maintenance of distressed investments; a review of insurance policies and recommendations for changes, if necessary; one or more retirement scenarios; estate planning review and recommendations; and education planning with funding recommendations.

Implementation of the recommendations is at the discretion of the client.

The scope of work and fee for an Advisory Service Agreement is provided to the client in writing prior to the start of the relationship.

Clients may engage LEPC for a one-time consulting arrangement for an hourly fee described in Item 5 below.

SOLICITOR ARRANGEMENTS

LEPG solicits the services of third party money managers to manage client accounts. In such circumstances, LEPC receives solicitor fees from the third party money manager. LEPC acts as the liaison between the client and the third party money manager in return for an ongoing portion of the advisory fees charged by the third party money manager. LEPC helps the client complete the necessary paperwork of the third party money manager, provides ongoing services to the client, will provide the third party money manager with any changes in client status as provided to LEPC by the client and review the quarterly statements provided by the third party money manager. LEPC will deliver the Form ADV Part 2, Privacy Notice and Solicitors Disclosure Statement of the third party money manager. Clients placed with third party money managers will be billed in accordance with the third party money manager's fee schedule which will be disclosed to the client prior to signing an agreement. This is detailed in Item 10 of this brochure.

Client Tailored Services and Client Imposed Restrictions

The goals and objectives for each client are documented in our client files. Investment strategies are created that reflect the stated goals and objective. Clients may impose restrictions on investing in certain securities or types of securities.

Agreements may not be assigned without written client consent.

Wrap Fee Programs

LEPG does not sponsor any wrap fee programs.

Client Assets under Management

LEPG does not manage clients' money, but refers clients to third party money managers and receives solicitor fees for such referrals.

Item 5: Fees and Compensation

Method of Compensation and Fee Schedule

LEPG bases its fees on hourly charges, fixed fees and solicitor fees from third party money managers.

FINANCIAL PLANNING and CONSULTING

Financial Planning and Consulting Services are offered on a negotiable flat fee. This consists of an initial upfront fee of between \$600 and \$2500 plus an ongoing quarterly fee between

\$300 and \$675. Fees are based on the unique client circumstances and complexity of the services required. Prior to the planning process the client will be provided an estimated fee. Client will pay the initial fee upon signing the agreement and the remainder upon completion of initial plan, and the quarterly fee each quarter within 10 days of the receipt of the invoice. Client may cancel within five (5) business days of signing Agreement for a full refund. If the client cancels after five (5) business days, any unearned fees will be refunded to the client, or any unpaid earned fees will be due to LEPG.

HOURLY FEES

One-time consulting services are offered based on an hourly fee of \$200 per hour. Clients will be provided an estimated fee range prior to the client engaging in services. Client will pay half of the estimated fee at the signing of the agreement with the balance of the fee due upon delivery of the completed plan. Services are completed and delivered inside of six (6) months. Client may cancel within five (5) business days of signing Agreement for a full refund. If the client cancels after five (5) business days, any unearned fees will be refunded to the client, or any unpaid earned fees will be due to LEPG.

SOLICITOR FEES

LEPG at times will utilize the services of third-party money managers and receive a solicitor fee for soliciting clients. The client will not pay additional advisory fees to the third party money manager for these services. This is detailed in Item 10 of this brochure.

Advisor has entered into a Solicitor Agreements with Gradient Investments, LLC ("GI"), and SEI Model Manager Program ("SEI"). GI and SEI are Registered Investment Advisors that provide investment portfolio advice and supervisory services.

The relationship between LEPG and the Third Party Money Manager will be disclosed to the client in writing prior to commencement of the services. This agreement will include the name of the assisting investment advisor representative, the name of the third party money manager, the nature of the relationship and affiliation if any, a statement of compensation and amount, the terms of the compensation arrangement, and any additional fee(s) charged to clients above the normal fee of the third party money manager as a result of retaining the third party money manager through LEPG.

LEPG does not charge additional management fees for Third Party managed account services. Client's signature is required to confirm consent for services within Third Party Investment Agreement. Client will initial LEPG's Investment Advisory Agreement to acknowledge receipt of Third Party fee Schedule and required documents including Form ADV Part 2 disclosures.

Gradient Investments, LLC ("GI") - Firm CRD #141726

GI offers an actively managed program of mutual fund and stock portfolios. The fee will be disclosed to the client in the Investment Advisory Agreement and are negotiable. The client's fee for these services will be based on a percentage of assets under management as follows:

Fee Schedule for: Gradient 50 - Gradient 40 - Gradient 33 - Covered Call - Controlled Volatility Gradient Tactical Rotation - Energy Sector			
Assets Valuation	Total Fee	GI Retention	Advisor Retention
\$100,000-\$1,000,000	2.00%	1.00%	1.00%
\$1,000,001-\$2,000,000	1.65%	.80%	.85%
\$2,000,001-\$3,000,000	1.20%	.60%	.60%
Over \$3,000,000	.95%	.45%	.50%

Fee Schedule For: ETF Endowment Series - Laddered Income - Fixed Income - Absolute Yield - Precious Metals			
Assets Valuation	Annual Fee	GI Retention	Advisor Retention
\$50,000-\$1,000,000	1.70%	.70%	1.00%
\$1,000,001-\$2,000,000	1.35%	.60%	.75%
\$2,000,000-\$3,000,000	1.00%	.50%	.50%
Over \$3,000,000	.80%	.40%	.40%

Fee Schedule for: Non-Discretionary/Non-Managed Accounts*			
Assets Valuation	Annual Fee	GI Retention	Advisor Retention
All non-managed assets	.60%	.30%	.30%

*The minimum quarterly fee billed will be \$25

This is a tiered or breakpoint fee schedule, the entire portfolio is charged the same asset management fee. For example, a Client with \$1,500,000 under management would pay \$20,250.00 on an annual basis. $\$1,500,000 \times 1.35\% = \$20,250$.

The fees are negotiable at the discretion of LEPG and GI. Fees may be negotiable based on certain criteria (e.g. historical relationship, anticipated future additional assets, dollar amounts of assets to be managed, related accounts).

The final fees will be disclosed in the investment advisory agreement between the client and LEPG and the client and GI.

SEI Investments Management Corporation

LEPG participates in SEI's Managed Accounts Program (the "MAP Program"). To participate in the MAP Program, LEPG, SEI Investments Management Corporation ("SIMC") and the individual investors execute a tri-party agreement ("Managed Account Agreement") providing for the management of certain investor assets in accordance with the terms thereof. Pursuant to a Managed Account Agreement, the investor appoints LEPG as its investment adviser to assist the investor in selecting an asset allocation strategy, which would include the percentage of investor assets allocated to designated portfolios of separate securities (each, a "Managed Account Portfolio") and may include the percentage of assets allocated to a portfolio of mutual funds advised by SIMC or an affiliate of SIMC. The investor appoints SIMC to manage the assets in each Managed Account Portfolio in

accordance with a strategy selected by the investor together with LEPG. SIMC may delegate its responsibility for selecting particular securities to one or more portfolio managers.

The fees payable to LEPG are based on 1% of assets under management on an annual basis for all programs with SEI.

SIMC's advisory fee schedule for the MAP Program is as follows:

The fees payable to SIMC for Large Cap Core/Transition Strategy:

0.85% for the first \$1 million
0.80% for the next \$2 million
0.75% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for U.S. Equity Core and Large Cap Core Strategy:

0.90% for the first \$3 million
0.85% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for U.S. Large Cap Growth Strategy:

0.90% for the first \$3 million
0.85% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for U.S. Large Cap Value Strategy:

0.90% for the first \$3 million
0.85% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for Managed Volatility/Tax-Sensitive Managed Volatility:

0.90% for the first \$3 million
0.85% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for U.S. Midcap Strategy:

1.10% for the first \$1 million
1.00% for the next \$2 million
0.90% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for U.S. Small Cap Strategy:

1.20% for the first \$1 million
1.10% for the next \$2 million
1.00% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for International Equity Strategy:

1.20% for the first \$1 million
1.10% for the next \$2 million

1.00% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for Active Municipal Bond Strategy:

0.70% for the first \$1 million
0.65% for the next \$2 million
0.60% for the next \$2 million
Negotiable for above \$5 million

The fees payable to SIMC for Laddered Bond Strategy:

0.30% for the first \$500,000
0.27% for the next \$500,000
0.25% for the next \$1 million
0.20% for the next \$3 million

The fees payable to SIMC for Core Fixed Income Strategy:

0.70% for the first \$1 million
0.65% for the next \$2 million
0.60% for the next \$2 million
Negotiable for above \$5 million

SIMC may impose minimum account balances ranging from \$50,000 to \$1,000,000 depending upon the Managed Account Portfolio chosen and whether the investor selects the tax management feature.

Under the MAP Program, the investor receives investment advisory services, the execution of securities brokerage transactions, custody services and reporting services for a single specified fee. Participation in the MAP Program may cost the participant more or less than purchasing such services separately. In addition, the fees may be higher or lower than that charged by other sponsors of comparable wrap fee programs.

The relationship between LEPG and the Third Party Money Manager will be disclosed to the client in writing prior to commencement of the services. LEPG does not charge additional management fees for Third Party managed account services. Client's signature is required to confirm consent for services within Third Party Investment Agreement. Client will initial LEPG's Investment Advisory Agreement to acknowledge receipt of Third Party fee Schedule and required documents including ADV Part 2 disclosures.

Client Payment of Fees

Fees for financial plans are billed 50% in advance with the balance due upon delivery of the financial plan.

Clients will be billed in accordance with the Third Party Money Manager Fee Schedule which will be disclosed to the client's prior to signing an agreement.

Additional Client Fees Charged

Custodians may charge transaction fees on purchases or sales of certain mutual funds, equities and exchange-traded funds. These charges may include Mutual Fund transactions fees, postage and handling and miscellaneous fees (fee levied to recover costs associated with fees assessed by self regulatory organizations). These transaction charges are usually

small and incidental to the purchase or sale of a security. The selection of the security is more important than the nominal fee that the custodian charges to buy or sell the security.

Prepayment of Client Fees

LEPG does not require prepayment of fees of more than \$500 per client and six months or more in advance. If cancellation occurs after five (5) business days, client will be entitled to a pro-rata refund based on work completed.

External Compensation for the Sale of Securities to Clients

LEPG does not receive any external compensation for the sale of securities to clients, nor do any of the investment advisor representatives of LEPG.

Item 6: Performance-Based Fees and Side-by-Side Management

Sharing of Capital Gains

Fees are not based on a share of the capital gains or capital appreciation of managed securities.

LEPG does not use a performance-based fee structure because of the conflict of interest. Performance-based compensation may create an incentive for the adviser to recommend an investment that may carry a higher degree of risk to the client.

Item 7: Types of Clients

Description

LEPG generally provides investment advice to individuals.

Client relationships vary in scope and length of service.

Account Minimums

LEPG does not require a minimum to open an account. Some Third Party Money Managers utilized by LEPG may have a minimum to open an account on their platform.

Item 8: Methods of Analysis, Investment Strategies and Risk of Loss

Methods of Analysis

Third Party Money Managers (“TPM”) utilized by LEPG may use various methods of analysis to determine the proper strategy for the client referred and these will be disclosed in the TPM’s Form ADV Part 2. Investing in securities involves risk of loss that clients should be prepared to bear. Past performance is not a guarantee of future returns.

When creating a financial plan, LEPG utilizes fundamental analysis to provide review of insurance policies for economic value and income replacement. Technical analysis is used to review mutual funds and individual stocks. The main sources of information include Morningstar, client documents such as tax returns and insurance policies.

In developing a financial plan for a client, LEPG’s analysis may include cash flow analysis, investment planning, risk management, tax planning and estate planning. Based on the information gathered, a detailed strategy is tailored to the client’s specific situation.

Investment Strategy

Each client completes the TPM's paperwork that documents their objectives, assets and desired investment strategy. The investment strategy for a specific client is based upon the objectives stated by the client during consultations. The client may change these objectives at any time.

Security Specific Material Risks

All investment programs have certain risks that are borne by the investor.

The specific risks associated with financial planning include:

- Risk of Loss
 - Client fails to follow the recommendations of LEPG resulting in market loss
 - Client has changes in financial status or lifestyle and therefore plan recommendations are no longer valid

The risks associated with utilizing Third Party Money Managers ("TPM") include:

- Manager Risk
 - the TPM fails to execute the stated investment strategy
- Business Risk
 - TPM has financial or regulatory problems
- The specific risks associated with the portfolios of the TPM's which is disclosed in the TPM's Form ADV Part 2.

Item 9: Disciplinary Information

Criminal or Civil Actions

The firm and its management have not been involved in any criminal or civil action.

Administrative Enforcement Proceedings

The firm and its management have not been involved in administrative enforcement proceedings.

Self Regulatory Organization Enforcement Proceedings

The firm and its management have not been involved in legal or disciplinary events related to past or present investment clients.

Item 10: Other Financial Industry Activities and Affiliations

Broker-Dealer or Representative Registration

Neither LEPG nor any of its employees are registered representatives of a broker-dealer.

Futures or Commodity Registration

Neither LEPG nor its employees are registered or has an application pending to register as a futures commission merchant, commodity pool operator, or a commodity trading advisor.

Material Relationships Maintained by this Advisory Business and Conflicts of Interest

President Robert J. Brown has a financial affiliated business as an insurance agent with Legacy Wealth Strategies, L.L.C. Legacy Wealth Strategies, L.L.C. provides insurance related

services through the consultation of and sale of insurance and fixed and traditional annuities to its insurance clients. No variable products are offered.

Typical insurance commissions paid depend on the specific product and issuing insurance company. They range from 1% - 8% fixed annuities and approximately 50% - 70% for long-term care insurance. Life insurance pays in a range from 5% - 90% of total premium for the first year, and between 1% - 4% (for a limited number of years) commission for renewal, depending on the type of contract.

He is also an attorney with Brown Law Offices, P.C., L.L.O. Brown Law Offices, P.C., L.L.O., provides estate planning and related legal services to its legal clients.

Legacy Estate Planning Group, Inc., Legacy Wealth Strategies, L.L.C. and Brown Law Offices, P.C., L.L.O. share office space however LEPG has separate offices within the suite. From time to time, he offers clients advice, products or services from these activities.

These practices represent conflicts of interest because it gives Mr. Brown an incentive to recommend products based on the commission or fee amount received. This conflict is mitigated by disclosures, procedures, and the firm's Fiduciary obligation to place the best interest of the client first and the clients are not required to purchase any products. Clients have the option to purchase these products and/or through another insurance agent or attorney of their choosing.

Recommendations or Selections of Other Investment Advisors and Conflicts of Interest

LEPG solicits the services of Third Party Money Managers to manage client accounts. In such circumstances, LEPG receives solicitor fees from the Third Party Manager. LEPG acts as the liaison between the client and the TPM in return for an ongoing portion of the advisory fees charged by the TPM. LEPG is responsible for:

- Attempt to identify, qualify and solicit persons to become a prospective client ("Client") of Advisor.
- Provide information to each Client concerning the investment advisor services offered by Advisor and the fee schedule of such services;
- Obtain written information from each Client in the form prescribed by Advisor and provide such information to Advisor.
- Deliver a copy of Advisor's Form ADV, Part II to each Client prior to, or at the time of, the Client entering into any investment advisory contract with Advisor;
- Deliver the Solicitor's Written Disclosure Statement and Acknowledgement, a copy of which is attached as "Solicitor Disclosure", to the Client prior to, or at the time of, Client entering into any investment advisory contract with Advisor;
- Obtain from each Client a signed Solicitors Disclosure which is a dated receipt for the Advisor's Form ADV Part 2, which includes the privacy policy statement and the Written Disclosure Statement and Acknowledgment, prior to, or at the time of, Client entering into any investment advisory contract with Advisor;
- Obtain from each Client a signed and dated Investment Advisory Proposal, Investment Advisory Contract, and Advisors' Risk Tolerance Questionnaire

- Make no representation to the Client that does not have a factual basis and which has not been authorized by Advisor; and
- Limit the solicitation of Clients for the Advisor only in such jurisdictions as they are properly registered and otherwise legally permitted to solicit Clients.

Clients placed with TPMs will be billed in accordance with the TPM's Fee Schedule which will be disclosed to the client prior to signing an agreement. When referring clients to a third party money manager, the client's best interest will be the main determining factor of LEPG.

These practices represent conflicts of interest because LEPG is paid a Solicitor Fee for recommending the Third Party Money Managers and may chose to recommend a particular TPM based on the fee LEPG is to receive. This conflict is mitigated by disclosures, procedures, and the firm's Fiduciary obligation to act in the best interest of his clients. Clients are not required to accept any recommendation of third party money managers given by LEPG and have the option to received investment advice through other money managers of their choosing.

Item 11: Code of Ethics, Participation or Interest in Client Transactions and Personal Trading

Code of Ethics Description

The employees of LEPG have committed to a Code of Ethics ("Code"). The purpose of our Code is to set forth standards of conduct expected of LEPG employees and addresses conflicts that may arise. The Code defines acceptable behavior for employees of LEPG. The Code reflects LEPG and its supervised persons' responsibility to act in the best interest of their client.

One area which the Code addresses is when employees buy or sell securities for their personal accounts and how to mitigate any conflict of interest with our clients. We do not allow any employees to use non-public material information for their personal profit or to use internal research for their personal benefit in conflict with the benefit to our clients.

LEPG's policy prohibits any person from acting upon or otherwise misusing non-public or inside information. No advisory representative or other employee, officer or director of LEPG may recommend any transaction in a security or its derivative to advisory clients or engage in personal securities transactions for a security or its derivatives if the advisory representative possesses material, non-public information regarding the security.

LEPG's Code is based on the guiding principle that the interests of the client are our top priority. LEPG's officers, directors, advisors, and other employees have a fiduciary duty to our clients and must diligently perform that duty to maintain the complete trust and confidence of our clients. When a conflict arises, it is our obligation to put the client's interests over the interests of either employees or the company.

The Code applies to "access" persons. "Access" persons are employees who have access to non-public information regarding any clients' purchase or sale of securities, or non-public information regarding the portfolio holdings of any reportable fund, who are involved in making securities recommendations to clients, or who have access to such recommendations that are non-public.

The firm will provide a copy of the Code of Ethics to any client or prospective client upon request.

Investment Recommendations Involving a Material Financial Interest and Conflict of Interest

LEPG and its employees do not recommend to clients securities in which we have a material financial interest.

Advisory Firm Purchase of Same Securities Recommended to Clients and Conflicts of Interest

LEPG and its employees may buy or sell securities that are also held by clients. In order to mitigate conflicts of interest such as front running, employees are required to disclose all reportable securities transactions as well as provide LEPG with copies of their brokerage statements.

The Chief Compliance Officer of LEPG is Robert J. Brown. He reviews all employee trades each quarter. The personal trading reviews ensure that the personal trading of employees does not affect the markets and that clients of the firm receive preferential treatment over employee transactions.

Client Securities Recommendations or Trades and Concurrent Advisory Firm Securities Transactions and Conflicts of Interest

LEPG does not maintain a firm proprietary trading account and does not have a material financial interest in any securities being recommended and therefore no conflicts of interest exist. However, employees may buy or sell securities at the same time they buy or sell securities for clients. In order to mitigate conflicts of interest such as front running, employees are required to disclose all reportable securities transactions as well as provide LEPG with copies of their brokerage statements.

The Chief Compliance Officer of LEPG is Robert J. Brown. He reviews all employee trades each quarter. The personal trading reviews ensure that the personal trading of employees does not affect the markets and that clients of the firm receive preferential treatment over employee transactions.

Item 12: Brokerage Practices

Factors Used to Select Broker-Dealers for Client Transactions

LEPG does not have any affiliation with product sales firms and does not recommend brokers. Brokers will be recommended by the third party money manager being used.

- *Directed Brokerage*
LEPG utilizes Third Party Money Managers and therefore it does not take direction from clients as to what broker-dealer to use.
- *Best Execution*
Investment advisors who manage or supervise client portfolios on a discretionary basis have a fiduciary obligation of best execution. LEPG does not exercise discretion of client accounts.
- *Soft Dollar Arrangements*
LEPG does not maintain any soft dollar arrangements.

Aggregating Securities Transactions for Client Accounts

LEPG does not trade for its or its clients accounts and therefore aggregation of securities transactions is not applicable.

Item 13: Review of Accounts

Schedule for Periodic Review of Client Accounts or Financial Plans and Advisory Persons Involved

Reviews of the accounts managed by Third Party Money Managers are reviewed quarterly by Robert J. Brown, Chief Compliance Officer. Account reviews are performed more frequently when market conditions dictate. Financial Plans are considered complete when recommendations (they may be verbal or in writing) are delivered to the client and a review is done only upon request of client.

Review of Client Accounts on Non-Periodic Basis

Other conditions that may trigger a review of clients accounts are changes in the tax laws, new investment information, and changes in a client's own situation.

Content of Client Provided Reports and Frequency

Clients receive account statements no less than quarterly for accounts managed by TPM and are issued by the TPM's custodian. Client may receive additional reports from the TPM as disclosed in the Form ADV Part 2 of the TPM. Client receives confirmations of each transaction in account from Custodian and an additional statement during any month in which a transaction occurs. LEPG does not provide additional reports for managed accounts, Some TPMs may provide additional reports. Please refer to their ADV2 Brochure for more details.

Under financial planning services, the client will receive a one-time written financial plan.

Item 14: Client Referrals and Other Compensation

Economic Benefits Provided to the Advisory Firm from External Sources and Conflicts of Interest

LEPG receives a portion of the annual management fees collected from the third party money managers to whom LEPG refers clients.

This situation creates a conflict of interest because LEPG and/or its Investment Advisor Representative have an incentive to decide what Third Party Money Managers to use because of the higher solicitor fees to be received by LEPG. However, when referring clients to a third party money manager, the client's best interest will be the main determining factor of LEPG.

Advisory Firm Payments for Client Referrals

LEPG does not compensate for client referrals.

Item 15: Custody

Account Statements

All assets are held at qualified custodians, which means the custodians provide account statements directly to clients at their address of record at least quarterly. Clients are urged to compare the account statements received directly from their custodians to any performance reports prepared by the Third Party Money Managers.

Item 16: Investment Discretion

Discretionary Authority for Trading

LEPG does not accept discretionary authority to manage securities accounts on behalf of clients.

Item 17: Voting Client Securities

Proxy Votes

LEPG does not vote proxies on securities. Clients are expected to vote their own proxies. The client will receive their proxies directly from the custodian of their account or from a transfer agent.

When assistance on voting proxies is requested, LEPG will provide recommendations to the Client by informing client regarding procedures for voting only and may direct client to the Custodian. If a conflict of interest exists, it will be disclosed to the Client.

Item 18: Financial Information

Balance Sheet

A balance sheet is not required to be provided because LEPG does not serve as a custodian for client funds or securities and LEPG does not require prepayment of fees of more than \$500 per client and six months or more in advance.

Financial Conditions Reasonably Likely to Impair Advisory Firm's Ability to Meet Commitments to Clients

LEPG has no condition that is reasonably likely to impair our ability to meet contractual commitments to our clients.

Bankruptcy Petitions during the Past Ten Years

Neither LEPG nor its management has had any bankruptcy petitions in the last ten years.

Item 19: Requirements for State Registered Advisors

Education and business background, including any outside business activities for all management and supervised persons can be found in the Supplement to this Brochure (Part 2B of Form ADV Part 2).

Material Relationship Maintained by this Advisory Business or Management persons with Issuers of Securities

None to report.

Robert J. Brown



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WEBSITES:

www.lepginc.com

www.legacy-wise.com

www.legacyestateplanninggroup.com

www.legacywealthgroupne.com

EMAIL: robert@lepginc.com

This brochure supplement provides information about Robert J. Brown and supplements Legacy Estate Planning Group Inc.'s brochure. You should have received a copy of that brochure. Please contact Robert J. Brown if you did not receive Legacy Estate Planning Group, Inc.'s brochure or if you have any questions about the contents of this supplement.

Additional information about Robert J. Brown (CRD #2352552) is available on the SEC's website at www.adviserinfo.sec.gov.

January 29, 2018

Brochure Supplement (Part 2B of Form ADV)
Supervised Person Brochure

Principal Executive Officers and Management Persons

Robert J. Brown

- Year of birth: 1964
-

Educational Background and Business Experience

Educational Background:

- Creighton University; J.D., Law; 1991
- Northern AZ University; M.P.A.; 1988
- Western IL University; B.A., Political Science; 1986

Business Experience:

- Legacy Estate Planning Group, Inc.; President/IAR; 04/2010-Present
 - Legacy Wealth Strategies, L.L.C (formerly Brown & Associates);
President/Insurance Agent; 01/2000-Present
 - Brown Law Offices; President/Attorney; 01/1996-Present
-

Disciplinary Information

Criminal or Civil Action: None to report.

Administrative or Regulatory proceeding: None to report.

Self-regulatory organization proceeding: None to report.

Other Business Activities

President Robert J. Brown has a financial affiliated business as an insurance agent with Legacy Wealth Strategies, L.L.C. Legacy Wealth Strategies, L.L.C provides insurance related services through the consultation of and sale of insurance and fixed and traditional annuities to its insurance clients. No variable products are offered.

Typical insurance commissions paid depend on the specific product and issuing insurance company. They range from 1% - 8% fixed annuities and approximately 50% - 70% for long-term care insurance. Life insurance pays in a range from 5% - 90% of total premium for the first year, and between 1% - 4% (for a limited number of years) commission for renewal, depending on the type of contract.

He is also an attorney with Brown Law Offices, P.C., L.L.O. Brown Law Offices, P.C., L.L.O., provides estate planning and related legal services to its legal clients.

Legacy Estate Planning Group, Inc., Legacy Wealth Strategies, L.L.C. and Brown Law Offices, P.C., L.L.O. share office space. From time to time, he offers clients advice, products or services from these activities.

These practices represent conflicts of interest because it gives Mr. Brown an incentive to recommend products based on the commission or fee amount received. This conflict is mitigated by disclosures, procedures, and the firm's Fiduciary obligation to place the best interest of the client first and the clients are not required to purchase any products. Clients

have the option to purchase these products and/or through another insurance agent or attorney of their choosing.

Additional Compensation

Mr. Brown receives additional compensation in his capacity as an insurance agent and attorney, but he does not receive any performance based fees.

Supervision

Mr. Brown is the sole owner of Legacy Estate Planning Group, Inc. and therefore he is solely responsible for all supervision and formulation and monitoring of investment advice offered to clients. He will adhere to the policies and procedures as described in the firm's Compliance Manual.

Requirements for State-Registered Advisors

Arbitration Claims: None to report.

Self-Regulatory Organization or Administrative Proceeding: None to report.

Bankruptcy Petition: None to report.